

London, 8 May 2014

Bank of Georgia Holdings PLC notice of Q1 2014 Results

Bank of Georgia Holdings PLC will publish its financial results for Q1 2014 at 07:00 London time on Friday, 9th May 2014. The results announcement will be available on Bank of Georgia Holding's website at www.bogh.co.uk. An investor/analyst conference call, organised by Bank of Georgia Holdings, will be held on Friday, 9 May 2014, at 13:00 UK / 14:00 CET / 08.00 U.S Eastern Time. The duration of the call will be 60 minutes and will consist of a 15-minute update and a 45-minute Q&A session.

Dial-in numbers :

Pass code for replays / Conference ID: **44156024**

UK: +44 (0) 1452 555 566

US: +1 631 510 7498

Austria: +43 (0)192 865 68

Belgium: +32 (0) 817 000 61

Czech Republic: +42 (0) 2288 804 60

Denmark: +45 3272 7625

Finland: +358 (0) 923 195 187

France: +33 (0) 176 742 428

Germany: +49 (0) 692 222 4918

Hungary: +36 (0) 180 883 03

Ireland: +353 (0) 143 196 48

Italy: +39 (0) 236 008 146

Luxembourg: +352 2088 0695

Netherlands: +31 (0) 207 176 886

Norway: +47 2156 3013

Spain: +34 9141 436 69

Sweden: +46 (0) 850 336 434

Switzerland (Geneva): +41 (0) 565 800 007

30-Day replay:

Pass code for replays / Conference ID: **44156024**

International Dial in: +44 (0) 1452 55 00 00

UK National Dial In: 08717000145

UK Local Dial In: 0844 338 6600

USA Free Call Dial In: 1866 247 4222

About Bank of Georgia Holdings PLC

Bank of Georgia Holdings PLC is a UK-incorporated holding company of Bank of Georgia. Bank of Georgia is the leading Georgian bank, based on total assets (with a 34.1% market share), total loans (with a 31.7% market share) and client deposits (with a 30.2% market share) as of 31 March 2014, all data based on standalone financial information filed by banks in Georgia with the National Bank of Georgia. The Bank offers a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's

'BB-/B'

FitchRatings

'BB-/B'

Moody's

'B1/NP' (FC) & 'Ba3/NP' (LC)

For further information, please visit www.bgh.co.uk, www.bog.ge/ir or contact:

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