Dividend Announcement

On 28 May 2014, the shareholders of Bank of Georgia Holdings PLC (the Company) (LSE: BGEO LN), the holding company of JSC Bank of Georgia (the Bank), Georgia's leading bank, approved the declaration of a final dividend of Georgian Lari 2.0 per share in respect of the year ended 31 December 2013, payable to ordinary shareholders of the Company in British Pounds Sterling pursuant to the following timetable:

- Ex-Dividend Date: 4 June 2014
- Record Date: 6 June 2014
- Currency Conversion Date: 9 June 2014
- Payment Date: 18 June 2014

The Company hereby confirms that the National Bank of Georgia Georgian Lari/British Pounds Sterling exchange rate as of 9 June 2014 is 2.9815 and shall be used to pay dividends to ordinary shareholders of the Company on 18 June 2014.

Those shareholders who have not provided their appropriate bank account details to Computershare Investor Services PLC for payment of the dividend will be paid the dividend by cheque in British Pounds Sterling.

Name of authorised official of issuer responsible for making notification:

Kate Bennett Rea, Company Secretary