



London, 8 August 2016

BGEO Group will hold Investor Day in Tbilisi on 22 November 2016

You are cordially invited to the BGEO Group PLC's (the "Group" or "BGEO") Investor Day, which will take place in Tbilisi on 22 November 2016. This event, held for analysts and investors, will be hosted by the members of BGEO board and management team.

A detailed agenda and registration details will be provided in the near future. Please make sure to save the date in your calendar.

Additionally, Georgia Healthcare Group ("GHG"), healthcare subsidiary of BGEO, will hold its Investor Day in Tbilisi, Georgia on 23 November 2016. BGEO investors and analysts are welcome to attend this event, hosted by the members of GHG board and management team. Further details on GHG Investor Day, including agenda and registration details will be announced by GHG and will be available on its web-site: <http://ghg.com.ge/news>.

We look forward to seeing you in Tbilisi!

Name of authorised official of issuer responsible for making notification:

Ekaterina Shavgulidze, Head of Investor Relations and Funding

About BGEO Group PLC

BGEO Group PLC is a UK incorporated holding company of a Georgia-based banking group with an investment arm. Its primary business is the leading Georgian bank JSC Bank of Georgia, which has a market share of 33.5% (based on total assets), 32.3% (based on total loans) and 33.2% (based on client deposits). The banking business offers a broad range of retail banking, corporate banking, investment management and P&C insurance services. As of 31 March 2016, the bank served approximately 2.0 million client accounts through one of the largest distribution networks in Georgia, with 266 branches, the country's largest ATM network, comprising 753 ATMs, 2,627 Express pay (self-service) terminals and a full-service remote banking platform and a modern call center. The investment business primarily consists of the largest healthcare group in Georgia (Georgia Healthcare Group), real estate business (m2) and utility business (Georgia Global Utilities).

JSC BGEO Group has, as of the date hereof, the following credit ratings:

| | |
|---------------|-------------------------|
| Fitch Ratings | 'BB-/B' |
| Moody's | B1/NP (FC) & B1/NP (LC) |

Bank of Georgia has, as of the date hereof, the following credit ratings:

| | |
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| Standard & Poor's | 'BB-/B' |
| Fitch Ratings | 'BB-/B' |
| Moody's | 'B1/NP' (FC) & 'Ba3/NP' (LC) |

For further information, please visit www.bgeo.com or contact:

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