

London, 20 June 2013

Bank of Georgia Holdings Announces Appointment of Corporate Brokers

Bank of Georgia Holdings PLC (“BGH”), the holding company of JSC Bank of Georgia (“the Bank”), Georgia’s leading bank, announces appointment of Numis Securities Limited and RBC Europe Limited as joint corporate brokers for BGH.

“We have made significant progress in raising market awareness and enhancing the investor profile of BGH since attaining a premium listing on the London Stock Exchange in February 2012 and our FTSE 250 Index inclusion shortly afterwards. The Bank has markedly improved its access to global capital markets and has experienced a significant diversification of its investor base, with particularly noticeable increases in UK and US shareholders. We look forward to working with Numis Securities and RBC and believe that the global financial reach and complementary strengths of these two internationally recognised securities firms make them strong partners to assist us with the next stage of development,” commented **Irakli Gilauri**, Chief Executive Officer.

About Bank of Georgia Holdings PLC

Bank of Georgia Holdings PLC is a UK-incorporated holding company of Bank of Georgia. Bank of Georgia is the leading Georgian bank, based on total assets (with a 36.1% market share), total loans (with a 34.1% market share) and total deposits (with a 32.9% market share) as of 31 March 2013, all data based on standalone financial information filed by banks in Georgia with the National Bank of Georgia. The Bank offers a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor’s	‘BB-/B’
Fitch Ratings	‘BB-/B’
Moody’s	‘B1/NP’ (FC) & ‘Ba3/NP’ (LC)

For further information, please visit www.bgh.co.uk, www.bog.ge/ir or contact:

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