

JSC Bank of Georgia notice of 2009 Annual Financial Report

JSC Bank of Georgia, Georgia's leading universal bank listed on the London Stock Exchange, will publish its Annual Financial Report and the Audited Financial Statements for full-year 2009 at 17:00 London time on Monday, 26 April 2010. The 2009 Annual Financial Report and the Audited Financial Statements will be available on Bank of Georgia's website at www.bog.ge/ir.

For further information, please visit www.bog.ge/ir or contact:

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About Bank of Georgia

Bank of Georgia is the leading Georgian bank offering a broad range of corporate and investment banking, retail banking, wealth management and insurance services to its customers in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 34.0% market share by total assets (all data according to the NBG as of 31 March 2010). The bank has 141 branches and over 999,000 retail and more than 153,000 corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'B/B'
FitchRatings	'B/B'
Moody's	'B3/NP' (FC) & 'Ba3/NP' (LC)

For further information, please visit www.bog.ge/ir or contact:

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