

Announcement

Management Board of JSC Bank of Georgia announces that Extraordinary General Meeting of Shareholders of JSC Bank of Georgia is intended to be held in the first half of November 2006.

According to the resolution of the Supervisory Board of Bank of Georgia record date is October 6, 2006, as of 17:00.

The agenda and recommendations, as well as place, date and time of Extraordinary General Meeting of Shareholders will be announced later in accordance with applicable laws and with the official announcement of Extraordinary General Meeting of Shareholders.

Management Board of JSC Bank of Georgia